

Household and personal items
 Addendum to estate planning inventory
 As of _____

Household / other personal accounts

Account	Details (account number, service provider, etc.)	How does this typically get paid? (If auto payment set up from a bank acct / credit card, please explain.)
Real estate taxes / Rent		
Internet		
Home phone		
Cell phone		
Cable		
Heating oil / gas		
Sump pump service		
House cleaners		
Electric		
Home security system		
Pet-related services (dogwalking, pet-sitting)		
Entertainment service (Netflix, etc.)		
Water		
Highway toll system (E-Z Pass, Fastlane)		
Gym membership		
Library card		
AAA		

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AARP		

Other household-related contacts / professionals

Profession	Name	Contact information
Plumber		
General contractor / builder		
Carpenter		
Handyman		
Landscaper		
Snow removal service		
Chimney service		
Roofer		
Painter		
Electrician		

Personal and professional organizations

Organization	Member number	Contact info
Professional license - _____		

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